

EXTENSION GRANTED UNTIL 5-15-2015
Return of Private Foundation

Form **990-PF**

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning **OCT 1, 2013**, and ending **SEP 30, 2014**

Name of foundation
KIWANIS CLUB OF BRADENTON FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 1032

City or town, state or province, country, and ZIP or foreign postal code
BRADENTON, FL 34206-1032

G Check all that apply:
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

H Check type of organization:
 Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 11,461,480.

J Accounting method:
 Cash
 Accrual
 Other (specify)

A Employer identification number
65-0221660

B Telephone number
(941) 750-8962

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,702.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		3,060.	3,060.	3,060.	STATEMENT 1
4 Dividends and interest from securities		288,528.	288,528.	288,528.	STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		350,911.			
b Gross sales price for all assets on line 6a		4,858,730.			
7 Capital gain net income (from Part IV, line 2)			350,911.		
8 Net short-term capital gain				N/A	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,780.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		647,981.	642,499.	294,368.	
13 Compensation of officers, directors, trustees, etc		27,213.	0.		
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		12,280.	0.	0.	
c Other professional fees STMT 5		110,313.	0.	0.	
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		465.	0.	0.	0.
22 Printing and publications		1,272.	0.	0.	0.
23 Other expenses STMT 6		3,871.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		155,414.	0.	0.	0.
25 Contributions, gifts, grants paid		329,038.			329,038.
26 Total expenses and disbursements. Add lines 24 and 25		484,452.	0.	0.	329,038.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		163,529.			
b Net investment income (if negative, enter -0-)			642,499.		
c Adjusted net income (if negative, enter -0-)				294,368.	

RECEIVED
STATEMENT 3
APR 09 2015
OGDEN, UT

SCHEDULED APR 16 2015
 Rec in Database APR 13 2015
 Operating and Administrative Expenses

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	6,560.	51,325.	51,325.
	2 Savings and temporary cash investments	653,842.	785,955.	785,955.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	6,797,354.	6,521,177.	8,332,258.
	c Investments - corporate bonds STMT 8	1,948,581.	2,211,991.	2,291,942.
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment; basis ▶ Less accumulated depreciation ▶			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	9,406,337.	9,570,448.	11,461,480.	
Liabilities	17 Accounts payable and accrued expenses		582.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ _____)			
23 Total liabilities (add lines 17 through 22)	0.	582.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	9,406,337.	9,569,866.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	9,406,337.	9,569,866.		
31 Total liabilities and net assets/fund balances	9,406,337.	9,570,448.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,406,337.
2 Enter amount from Part I, line 27a	2	163,529.
3 Other increases not included in line 2 (itemize) ▶ _____	3	0.
4 Add lines 1, 2, and 3	4	9,569,866.
5 Decreases not included in line 2 (itemize) ▶ _____	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,569,866.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,858,730.		4,507,819.	350,911.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			350,911.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	350,911.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	350,911.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,590.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,590.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,590.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 0. Refunded <input type="checkbox"/>	11	1,590.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

<p>11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)</p>	11		X
<p>12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)</p>	12		X
<p>13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://WWW.BRADENTONKIWANIS.ORG</u></p>	13	X	
<p>14 The books are in care of ► <u>JOHN TUCKER</u> Telephone no. ► <u>(941) 730-0498</u> Located at ► <u>PO BOX 1032, BRADENTON, FL</u> ZIP+4 ► <u>34206-1032</u></p>			
<p>15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year</p>	15	N/A	
<p>16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►</p>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<p>1a During the year did the foundation (either directly or indirectly):</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<p>b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here</p>	1b	N/A	
<p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?</p>	1c		X
<p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):</p> <p>a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► <u>2012</u> , <u>2011</u> , <u>2010</u> , <u>2008</u></p>			
<p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)</p>	2b	X	
<p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____ , _____</p>			
<p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<p>b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)</p>	3b	N/A	
<p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>	4a		X
<p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?</p>	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		27,213.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SCHOLARSHIPS PROVIDED TO ASSIST STUDENTS EXPERIENCING FINANCIAL HARDSHIP	35,050.
2 MANATEE PLAYERS, INC. FOR CAPITAL BUILDING FUNDS FOR COMMUNITY AND YOUTH PROGRAMS	50,000.
3 CHRISTMAS IN AUGUST: COMMUNITY EVENT TO PROVIDE ASSISTANCE TO HOMELESS CHILDREN FOR BACK TO SCHOOL NEEDS	36,321.
4 FOUNDATION FOR DREAMS, INC.: NON PROFIT ORGANIZATION WHICH PROVIDES THERAPEUTIC CAMPING PROGRAMS FOR CHILDREN AGES 7-17 WITH SPECIAL NEEDS AND CHRONIC/TERMINAL ILLNESSES.	32,802.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	0.

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**KIWANIS CLUB OF BRADENTON
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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	10,408,863.
b Average of monthly cash balances	1b	748,841.
c Fair market value of all other assets	1c	0.
d Total (add lines 1a, b, and c)	1d	11,157,704.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	11,157,704.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	167,366.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,990,338.
6 Minimum investment return. Enter 5% of line 5	6	549,517.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	549,517.
2a Tax on investment income for 2013 from Part VI, line 5	2a	
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	549,517.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	549,517.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	549,517.

Part XII

Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	329,038.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	329,038.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	329,038.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**KIWANIS CLUB OF BRADENTON
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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				549,517.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			536,960.	
b Total for prior years: <u>2011, 2010, 2008</u>		562,092.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ <u>329,038.</u>				
a Applied to 2012, but not more than line 2a			329,038.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		562,092.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		562,092.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			207,922.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				549,517.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

**KIWANIS CLUB OF BRADENTON
FOUNDATION, INC.**

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**KIWANIS CLUB OF BRADENTON FOUNDATION, INC., (941) 730-0498
PO BOX 1032, BRADENTON, FL 34206-1032**

- b** The form in which applications should be submitted and information and materials they should include:

NONE

- c** Any submission deadlines:

APPLICATIONS ARE ACCEPTED IN OPEN GRANT CYCLE PERIOD

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**KIWANIS CLUB OF BRADENTON
FOUNDATION, INC.**

Form 990-PF (2013)

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ART LEAGUE OF MANATEE COUNTY 209 9TH STREET WEST BRADENTON, FL 34205	N/A	PUBLIC CHARITY		18,000.
BRADENTON CHRISTIAN SCHOOL KEY CLUB 3304 43RD ST W BRADENTON, FL 34209	N/A	PUBLIC CHARITY		3,500.
BEACH DAWGS BASEBALL 7803 MANATEE AVENUE WEST BRADENTON, FL 34209	N/A	PUBLIC CHARITY		2,500.
BETTER MANATEE DAY PO BOX 1032 BRADENTON, FL 34206	N/A	VARIOUS PUBLIC CHARITIES		14,167.
BIG BROTHERS BIG SISTERS OF THE SUNCOAST 349 6TH AVENUE WEST BRADENTON, FL 34205	N/A	PUBLIC CHARITY		4,000.
Total	SEE CONTINUATION SHEET(S)			329,038.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,060.	
4 Dividends and interest from securities			14	288,528.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	350,911.	
9 Net income or (loss) from special events			03	2,780.	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)			0.	645,279.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 645,279.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
▼	

KIWANIS CLUB OF BRADENTON
FOUNDATION, INC.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

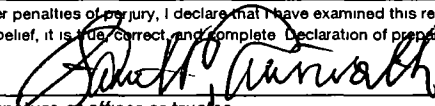
(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

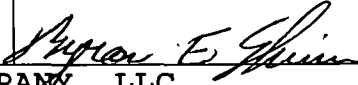
b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
KIWANIS CLUB OF BRADENTON, INC.	501(C)(4)	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  13-24-2015 CHAIRMAN
Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	BYRON E. SHINN		2-17-15		P00235828
	Firm's name	Firm's EIN			
Firm's address				Phone no.	
SHINN & COMPANY, LLC 1001 3RD AVE. WEST, SUITE 500 BRADENTON, FL 34205				27-1797701 (941) 747-0500	

323622 10-10-13

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 023717 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
b 023719 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
c 027326 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
d 027326 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
e 031526 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
f 031527 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
g 031528 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
h 031529 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
i 031530 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
j 033603 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
k 033750 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
l 035691 - DETAIL UPON REQUEST	P	VARIOUS	VARIOUS
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 98,641.		65,640.	33,001.
b 1,321,101.		1,331,339.	<10,238.>
c 19,959.		34,007.	<14,048.>
d 70,346.		54,004.	16,342.
e 118,236.		118,152.	84.
f 854,154.		727,474.	126,680.
g 262,116.		203,542.	58,574.
h 263,537.		158,491.	105,046.
i 669,703.		553,696.	116,007.
j 58,831.		48,735.	10,096.
k 301,351.		294,496.	6,855.
l 820,755.		918,243.	<97,488.>
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** 33,001.
b			** <10,238.>
c			** <14,048.>
d			** 16,342.
e			** 84.
f			** 126,680.
g			** 58,574.
h			** 105,046.
i			** 116,007.
j			** 10,096.
k			** 6,855.
l			** <97,488.>
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	350,911.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	350,911.

KIWANIS CLUB OF BRADENTON
FOUNDATION, INC.

65-0221660

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS AND GIRLS CLUBS OF MANATEE COUNTY 6220 MANATEE AVENUE WEST, SUITE 201 BRADENTON, FL 34209	N/A	PUBLIC CHARITY		1,000.
BUILDERS CLUBS MIDDLE SCHOOLS PO BOX 1032 BRADENTON, FL 34206	N/A	VARIOUS EDUCATION INSTITUTIONS		2,760.
CHRISTMAS IN AUGUST PO BOX 1032 BRADENTON, FL 34206	N/A	VARIOUS PUBLIC CHARITIES		36,321.
FLORIDA KIWANIS FOUNDATION 5545 BENCHMARK LANE SANFORD, FL 32773	N/A	PUBLIC CHARITY		3,300.
FOUNDATION FOR DREAMS 16110 DREAM OAKS PLACE BRADENTON, FL 34212	N/A	PUBLIC CHARITY		32,802.
GIRL SCOUTS OF GULFCOAST FL 4780 CATTLEMEN ROAD SARASOTA, FL 34233	N/A	PUBLIC CHARITY		2,000.
K-KIDS ELEMENTARY SCHOOLS PO BOX 1032 BRADENTON, FL 34206	N/A	VARIOUS EDUCATION INSTITUTIONS		5,950.
KIDS AGAINST HUNGER - MANATEE COUNTY PO BOX 1697 BRADENTON, FL 34206	N/A	PUBLIC CHARITY		7,500.
KIWANIS INTERNATIONAL FOUNDATION 3636 WOODVIEW TRACE INDIANAPOLIS, IN 46268	N/A	PUBLIC CHARITY		6,000.
MANATEE COMMUNITY FOUNDATION 3103 MANATEE AVENUE WEST BRADENTON, FL 34205	N/A	PUBLIC CHARITY		698.
Total from continuation sheets				286,871.

**KIWANIS CLUB OF BRADENTON
FOUNDATION, INC.**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
MANATEE COUNTY 4H CLUB FOUNDATION 1303 17TH STREET WEST PALMETTO, FL 34221	N/A	PUBLIC CHARITY		10,000.
MANATEE COUNTY AGRICULTURAL MUSEUM PO BOX 1284 PALMETTO, FL 34220	N/A	PUBLIC CHARITY		16,000.
MANATEE COUNTY FARM CITY WEEK 1303 17TH STREET WEST PALMETTO, FL 34221	N/A	PUBLIC CHARITY		5,000.
MANATEE COUNTY HISTORICAL COMMISSION 1404 MANATEE AVE EAST BRADENTON, FL 34208	N/A	PUBLIC CHARITY		18,000.
MANATEE COUNTY VETERANS COUNCIL PO BOX 1881 BRADENTON, FL 34206	N/A	PUBLIC CHARITY		500.
MANATEE EDUCATIONAL TELEVISION 2501 63RD AVENUE EAST BRADENTON, FL 34203	N/A	PUBLIC CHARITY		28,620.
MANATEE HIGH SCHOOL KEY CLUB 902 33RD STREET COURT WEST BRADENTON, FL 34205	N/A	PUBLIC CHARITY		13,000.
MANATEE PLAYERS, INC. 102 12TH STREET WEST BRADENTON, FL 34205	N/A	PUBLIC CHARITY		50,000.
MANATEE SARASOTA FISH & GAME PO BOX 9164 BRADENTON, FL 34206	N/A	PUBLIC CHARITY		1,500.
SCHOLARSHIPS PAID IN THE CURRENT YEAR PO BOX 1032 BRADENTON, FL 34206	N/A	EDUCATION INSTITUTION		35,050.
Total from continuation sheets				

**KIWANIS CLUB OF BRADENTON
FOUNDATION, INC.**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPIRITUAL AIMS PO BOX 1032 BRADENTON, FL 34206	N/A	RELIGIOUS PUBLIC CHARITY		870.
STATE COLLEGE OF FLORIDA FOUNDATION, INC. 5840 26TH STREET WEST BRADENTON, FL 34207	N/A	PUBLIC CHARITY		1,500.
TAKE STOCK IN CHILDREN 2501 63RD AVENUE EAST CLUB BOULEVARD BRADENTON, FL 34203	N/A	EDUCATION INSTITUTION		8,500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
M&I	3,060.	3,060.	3,060.
TOTAL TO PART I, LINE 3	3,060.	3,060.	3,060.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	288,528.	0.	288,528.	288,528.	288,528.
TO PART I, LINE 4	288,528.	0.	288,528.	288,528.	288,528.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	2,780.	0.	2,780.
TOTAL TO FORM 990-PF, PART I, LINE 11	2,780.	0.	2,780.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SHINN & CO.	12,280.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	12,280.	0.	0.	0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BROKERAGE MGMT FEES & COMMISSIONS	87,078.	0.	0.	0.	0.
BOTT-ANDERSON CONSULTING	23,235. 0.	0. 0.	0. 0.	0. 0.	0. 0.
TO FORM 990-PF, PG 1, LN 16C	110,313.	0.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	155.	0.	0.	0.	0.
INSURANCE	2,430.	0.	0.	0.	0.
OFFICE EXPENSE	741.	0.	0.	0.	0.
LICENSES	545.	0.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	3,871.	0.	0.	0.	0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
MORGAN STANLEY	6,521,177.	8,332,258.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,521,177.	8,332,258.		

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY	2,211,991.	2,291,942.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,211,991.	2,291,942.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
THOMAS MOSELEY PO BOX 1032 BRADENTON, FL 34206	PRESIDENT 1.00	0.	0.	0.
JOHN TUCKER PO BOX 1032 BRADENTON, FL 34206	VICE PRESIDENT 1.00	0.	0.	0.
BOB SWEAT PO BOX 1032 BRADENTON, FL 34206	TREASURER 1.00	0.	0.	0.
STEVE TINSWORTH PO BOX 1032 BRADENTON, FL 34206	SECRETARY 1.00	0.	0.	0.
JERRY NEFF PO BOX 1032 BRADENTON, FL 34206	DIRECTOR 1.00	0.	0.	0.
THE HONORABALE THOMAS M. GALLEN PO BOX 1032 BRADENTON, FL 34206	DIRECTOR 1.00	0.	0.	0.
BRIAN RUGGIERO PO BOX 1032 BRADENTON, FL 34206	DIRECTOR 1.00	0.	0.	0.
ROBERT BARTZ PO BOX 1032 BRADENTON, FL 34206	DIRECTOR 1.00	0.	0.	0.

KIWANIS CLUB OF BRADENTON FOUNDATION, IN

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LEMOYNE JOHNSON PO BOX 1032 BRADENTON, FL 34206	DIRECTOR 1.00	0.	0.	0.
LARRY BUSTLE PO BOX 1032 BRADENTON, FL 34206	DIRECTOR 1.00	0.	0.	0.
TERI ROBERTS PO BOX 1032 BRADENTON, FL 34206	EXECUTIVE DIRECTOR 10.00	27,213.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>27,213.</u>	<u>0.</u>	<u>0.</u>

Kiwanis Club of Bradenton Foundation, Inc.
Minimum Investment Return Estimate (Form 990-PF, Part X)
For the Fiscal Year Ending September 30, 2014

	<u>9/30/2014</u>	<u>9/30/2013</u>
	TOTAL	TOTAL
Assets:		
Cash	\$ 837,280	\$ 660,402
Investments – at market value – NOTE C	10,624,200	10,193,526
TOTAL ASSETS	\$ 11,461,480	\$ 10,853,928

	<u>Average monthly fair market value of securities</u>	<u>Average of monthly cash balances</u>	<u>FMV of all other assets</u>
9/30/2013	10,193,526	660,402	-
9/30/2014	10,624,200	837,280	-
	20,817,726	1,497,682	-
	<i>divided by 2</i>	<i>divided by 2</i>	<i>divided by 2</i>
Average	10,408,863	748,841	-

Form 990-PF, Part X		
Average FMV	Securities	10,408,863
	Cash Balances	748,841
	Other Assets	-
	Total	11,157,704
	Cash deemed...1.5%	167,366
Net Value of non-charitable assets		10,990,338
Minimum investment return at 5%		549,517
	PY undistributed income	-
	Minimum Distribution:	549,517

Kiwanis Club of Bradenton Foundation, Inc.
Reconciliation of Set-Aside Amounts Accrued and Paid
2013

Fiscal Year Ended	Tax Year	Set-Asides	Total Paid	New Accrued	Remaining Set-Aside Balance			
						2005	2006	2007
9/30/2006	2005	-	-	571,728	571,728			
9/30/2007	2006	571,728	258,250	337,882	651,360			
9/30/2008	2007	651,360	285,308	167,448	533,500			
9/30/2009	2008	533,500	280,255	175,410	428,655			
9/30/2010	2009	428,655	183,000	68,000	313,655			
9/30/2011	2010	313,655	103,375	-	210,280			
9/30/2012	2011	210,280	141,100	-	69,180			
9/30/2013	2012	69,180	69,180	0	0			
9/30/2014	2013	-	-	0	0			

< 1st year of termination period

Fiscal Year Ended	New Accrued	Paid 09/30/07	Paid 09/30/08	Paid 09/30/09	Paid 09/30/10	Paid 09/30/11	Paid 09/30/12	Paid 9/30/2013	Paid To Date	Remaining To Be Paid
9/30/2006	571,728	258,250	285,308	28,170	85,797	70,245	141,100	1,180	571,728	-
9/30/2007	337,882			252,085	97,203				337,882	-
9/30/2008	167,448					33,130			167,448	-
9/30/2009	175,410							68,000	175,410	-
9/30/2010	68,000								68,000	-
9/30/2011	-								-	-
9/30/2012	-								-	-
9/30/2013	-								-	-
9/30/2014	-								-	-
Totals:	1,320,468	258,250	285,308	280,255	183,000	103,375	141,100	69,180	1,320,468	-

Notes: - The Scholarships were first accrued as Set-Asides in fiscal year ended 9/30/2006.

- The IRS requires that Set-Aside amounts be paid within 60 months after the date of the Set-Aside.

- The Set-Aside Amount at the beginning of the termination period, which is also 60 months, was \$428,655.

Kiwanis Club of Bradenton Foundation, Inc.
Form 990-PF, Part XII
Statement of Actual Payments / Qualifying Distributions for Exempt Purposes
2013

Start-up Period

Fiscal Year Ended	Tax Year	Amounts Paid For Exempt Purposes	Set-Asides	Total Qualifying Distributions
9/30/1992	1991	Foundation Created		
9/30/1993	1992	0	-	0
9/30/1994	1993	0	-	0
9/30/1995	1994	6,731	-	6,731
9/30/1996	1995	18,352	-	18,352
Total Start-up Period Distributions				25,083

Fiscal Year Ended	Tax Year	Net Value of Noncharitable- Use Assets	Distributable Amount	Start-up Applied Percentage	Net Required Distributions
9/30/1992	1991	Foundation Created			
9/30/1993	1992	109,570	5,479	20%	1,096
9/30/1994	1993	122,272	6,114	40%	2,446
9/30/1995	1994	254,506	12,725	60%	7,635
9/30/1996	1995	313,604	15,680	80%	12,544
Total Start-up Period Distributions Required					23,721
Excess of Actual Distributions over Required					1,362

Full-payment Periods

Fiscal Year Ended	Tax Year	Distributable Amount	Amounts Paid For Exempt Purposes	Set-Asides	Total Qualifying Distributions
9/30/1997	1996	15,511	20,268	-	20,268
9/30/1998	1997	415,424	379,699	-	379,699
9/30/1999	1998	425,258	371,997	-	371,997
9/30/2000	1999	416,171	365,907	-	365,907
9/30/2001	2000	415,857	343,760	-	343,760
9/30/2002	2001	415,575	280,254	-	280,254
Note 1 > 9/30/2003	2002	428,110	278,011	125,000	403,011
9/30/2004	2003	431,243	535,382	(125,000)	410,382
9/30/2005	2004	409,725	414,428	-	414,428
9/30/2006	2005	497,487	216,280	571,728	788,008
9/30/2007	2006	554,551	616,990	79,632	696,622
9/30/2008	2007	554,535	598,409	(117,860)	480,549
9/30/2009	2008	496,933	379,478	(104,845)	274,633
9/30/2010	2009	483,547	366,090	(115,000)	251,090
9/30/2011	2010	470,386	336,394	(103,375)	233,019
9/30/2012	2011	472,177	449,332	(141,100)	308,232
9/30/2013	2012	536,960	398,888	(69,180)	329,708
9/30/2014	2013	549,517	329,038	-	329,038

1. The year ended 9/30/03 was the first year the Kiwanis Club of Bradenton Foundation, Inc. set aside funds.

Application for Extension of Time To File an Exempt Organization Return

2612
✓ e-file
OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

	Enter filer's identifying number	
Type or print	Name of exempt organization or other filer, see instructions KIWANIS CLUB OF BRADENTON FOUNDATION, INC.	Employer identification number (EIN) or 65-0221660
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. C/O SHINN & COMPANY LLC - 1001 3RD AVE. W. SUITE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BRADENTON, FL 34205 500	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOHN TUCKER

• The books are in the care of ▶ **PO BOX 1032 - BRADENTON, FL 34206-1032**
Telephone No. ▶ **(941) 730-0498** Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **MAY 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year _____ or
▶ tax year beginning **OCT 1, 2013**, and ending **SEP 30, 2014**

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,590.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.