

"All of us at The Milestone Financial Group at Morgan Stanley applaud Bradenton Kiwanis's leadership toward making a meaningful difference in the lives of students and families who need a helping hand."

John R. Vita, CRPC  
First Vice President, Financial Advisor  
The Milestone Financial Group at Morgan Stanley



## News & Updates

### THANK YOU TO *CHRISTMAS IN AUGUST* LEAD SPONSOR *THE MILESTONE FINANCIAL GROUP AT MORGAN STANLEY!*

In this update: *Christmas in August* Lead Sponsor, *Christmas in August* Spotlight, Kids Fishing Tournament, Leadership Manatee Alumni Support, Bill Edwards Addresses Tampa Club, Multi-Generational Transformational Philanthropy

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### *The Milestone Financial Group at Morgan Stanley Leading the Way*

The Milestone Financial Group at Morgan Stanley believes in leading the way and making a difference. The group is the "Lead Sponsor" supporting *Christmas in August*.



"We are so very grateful for such caring and generous businesses like The Milestone Group at Morgan Stanley that understand and support our neediest students and their families through our program." Karen Carpenter & Linda Agresta, Co-Chairs, *Christmas in August*

"The Milestone Financial Group at Morgan Stanley believes we should be an active part of our community and support local causes that make a positive impact on young people. We are extremely honored and excited to be the lead sponsor

for Bradenton Kiwanis's *Christmas in August* program. This program prepares local homeless students for the first day of the school year and gets them off to an awesome start for the rest of the year. We know that preparation is essential for success and must be in every endeavor. All of us at the Milestone Financial Group at Morgan Stanley applaud Bradenton Kiwanis's leadership toward making a meaningful difference in the lives of students and families who need a helping hand."

John Vita, CRPC, First Vice President, Financial Advisor  
Kiwanis Club Past President

Mission statement: We aim to exceed your highest expectations with sophisticated counsel, outstanding communication, excellent service and extraordinary care.

Photo Courtesy of Johnson Photomaging. L-R Rich Morris, Jamie Shapiro, Ryan Denton, Kristina Pino, John Vita, Linda Agresta, Co-Chair, *Christmas in August*, David Stratton, Gary Plum, Eliza Duade and Bob Latessa

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## Christmas in August Volunteer Spotlight

*Bradenton Kiwanis enjoys a special relationship with the Sunrise Kiwanis Club. Both Clubs work together on a number of community wide projects. Christmas in August is one of those special programs where community collaboration is vitally important in making a difference in the lives of homeless students.*



*"I enjoy supporting Christmas in August because it gives Kiwanis an opportunity to help the community and encourage reading through the book bus!"*

Jessica Pelot  
Sunrise Kiwanis Club member  
Christmas in August Volunteer

Consider supporting children in need through *Christmas in August* by completing the gift/sponsor form:  
[Christmas in August Gift Form](#)

Photo courtesy of Johnson Photomaging. L-R Erin Daniels, Corbin Bachmeier and Jessica Pelot inside the Sunrise Kiwanis Book Bus.

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## Kiwanis Takes Kids Fishing

Over 160 smiles could be seen on the Green Bridge. The 31st Annual Jerry Hill Memorial Kids Fishing Tournament was held on May 13th. The tournament is an annual event that gives over 160 local young people a chance to enjoy the outdoors and test their fishing skills. Many of the participants experience fishing for the first time. Bradenton Kiwanis partners with the Manatee Fish and

Game Association to provide equipment, bait and anything needed to enjoy fishing. The tournament is named for long time Bradenton Herald Editor and outdoor enthusiast, Jerry Hill.

"We were fortunate to have great weather which enabled the kids, many of whom were new to fishing, to thoroughly enjoy the Kiwanis Kid's Fishing Tournament. The experienced fisherman among our volunteers eagerly lent a hand to assist the kids participating in the tournament."



Kevin Navas, Associate Administrator  
Manatee Memorial Hospital  
Bradenton Kiwanis Club Member  
Fishing Tournament Volunteer

Photo Courtesy of Johnson Photolmaging. A fishing tournament participant having a great day!

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## Leadership Manatee Alumni Support

The Manatee Chamber of Commerce's Leadership Manatee Alumni group is continuing to make a difference through supporting Bradenton Kiwanis's *Christmas in August* program by collecting school supplies.



School supply donation boxes are located in the lobby of the Manatee Chamber of Commerce in Bradenton and in Lakewood Ranch. Area residents are encouraged to drop off any school supplies such as backpacks, pencils, pens, 3-Ring binders, crayons, spiral notebooks, safety scissors, glue sticks, folders, markers, notebook dividers, erasers, plastic rulers, composition books, highlighters, hand held pencil sharpeners. Collection boxes are available until August 1st.

Donated school supplies will be given to over 500 Manatee County School System's Project Heart's homeless students through Bradenton Kiwanis's annual *Christmas in August* program.

Photo Courtesy of Bradenton Kiwanis Foundation: L-R Jodi Allen, Leadership Manatee Alumni, Ward Dement, Leadership Manatee Alumni, Linda Agresta, Leadership Manatee Alumni and Co-Chair, Kiwanis Christmas in August, Jannon Pierce, Leadership Manatee Alumni, Janet Samuels, Leadership Manatee Alumni

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## Bill Edwards a Great Ambassador

Bradenton Kiwanis Club member Bill Edwards warmly greeted the members of the Kiwanis Club of Tampa at the Tampa Club's 98th anniversary luncheon held on June 21st. Bill spoke about the Tampa Club chartering the Bradenton Kiwanis Club in 1922. He also updated the Tampa members on

Bradenton projects and programs impacting the community. Bill presented the Tampa Club President, Amanda Malinowski, with several gifts including a *Christmas in August* tee shirt. Also attending were Bradenton Kiwanis Club members Diana Davis, Angie Edwards, Roland Emerton and Brenda Rogers.

Photo Courtesy of Bradenton Kiwanis Foundation. Bradenton Kiwanis Club Board member Bill Edwards addresses the Kiwanis Club of Tampa.



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## Creating Multi-Generational Transformational Philanthropy

Bradenton Kiwanis Foundation Treasurer, Tom Moseley made a unique and interesting presentation at a recent Kiwanis Club luncheon. Tom is an estate planning attorney who specializes in wills and trusts, probate, real estate, mortgage law and corporate and business law. Tom's topic was, "Creating Multi-Generational, Transformational Philanthropy." He explained that transformational philanthropy begins with a gift that has a profound impact on the donor who makes it, as it does on the charitable organization receiving the gift. Tom spoke that the first step in transformational philanthropy is to decide **what you truly care about**. Tom provided the attendees with an article on the subject derived from remarks presented by Rodney C. Zeeb, JD, CWC, CEO of The Heritage Institute. [Creating Multi-Generational Transformational Philanthropy](#)



Questions - contact Mr. Moseley at 941-747-8185 or Roland Emerton at [roland.emerton@yahoo.com](mailto:roland.emerton@yahoo.com) or 941-779-8786.

Photo Courtesy of Johnson Photomaging. Thomas A. Moseley

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Wishing You a Happy and Safe 4th of July!

Roland Emerton, CFRE | Bradenton Kiwanis Foundation | 941-779-8786  
[Roland.Emerton@Yahoo.Com](mailto:Roland.Emerton@Yahoo.Com) [www.bradentonkf.org](http://www.bradentonkf.org)

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